

Sustainability Policy

We take committed action to reduce our environmental impact. As an institutional investor, Octium is determined to play its part in contributing to the welfare and resilience of society. Sustainability is integral to our business and culture. We recognise our policyholders' expectations relating to this important topic are expanding and there is an increasing demand for sustainable investing options. Our commitment to meeting this demand is consistent with our responsibility to help clients achieve their goals.

Our Investments

Responsible investment is important to Octium. Octium policyholders, through their advisors, select the investment option linked to the policy. The management of Octium's investments is delegated to a number of experienced and reputable Asset Managers, who manage on a discretionary basis. We look to work with select organisations which operate in line with our corporate philosophy and help us deliver our long-term vision.

For the purposes of compliance with the provisions of SFDR, Octium relies upon the Sustainability Policies of the Asset Managers to which it delegates investment management activities.

Octium does not:

- make investment decisions for policyholders;
- play a role in recommending or advising on investment selection;
- actively engage with investee companies.

Policyholders requiring further information on the Sustainability Policies of the selected Asset Managers should contact Octium Life DAC directly or through their intermediary.

