

Press Release

Octium Group announces proposed strategic acquisition by International Financial Group Limited to drive next phase of development and accelerate its highly scalable wealth insurance platform.

Luxembourg, 18 March 2026 – Octium Group (“Octium”), a leading independent European life insurance platform specialising in unit-linked wealth solutions, today announced that it has entered into an agreement to be acquired 100% by International Financial Group Limited (“IFGL”), a major independent international wealth management group.

The proposed acquisition marks a significant milestone in Octium’s development and aligns strongly with IFGL’s strategy to expand and enhance its presence across Europe and selected international markets. Through this transaction, Octium will benefit from IFGL’s scale, capital strength and significant international footprint to deliver high-quality, cross-border wealth insurance solutions. Octium’s current management team will continue to lead the business.

Created from the spin-out of the wealth insurance activities of UBS in 2017 and Credit Suisse in 2021, Octium has built a differentiated position in the European wealth insurance market, serving affluent, high-net-worth and ultra-high-net-worth clients through a robust, cross-border platform. Through these acquisitions and with organic growth, Octium now manages more than 4,000 policies accounting for €8bn+ of assets under administration. Its scalable platform supports long-standing relationships with leading private banks, asset managers, custodian banks and insurance intermediaries. Octium operates an insurance carrier licensed under the Central Bank of Ireland alongside a Liechtenstein tied agency supervised by the FMA, serving distributors and policyholders through EU / EEA Freedom of Establishment and Freedom of Services provisions.

IFGL has a long history in life insurance, savings and broader wealth solutions. The combination creates a full segment offering with the capital strength, expertise and global reach to scaling the business. IFGL will continue to invest in distribution, platform capabilities and operational efficiency, while maintaining a strong regulatory and governance framework.

A major independent international wealth management group, IFGL serves 200,000+ customers worldwide, with \$30bn+ of assets under administration. Headquartered in the Isle of Man and regulated by the Isle of Man Financial Services Authority, IFGL operates through a portfolio of established brands and maintains a broad global presence across Europe, Asia, the Middle East, Africa and Latin America.

The transaction is subject to regulatory approvals and is expected to complete later in 2026.



OCTIUM

Leadership commentary

Dara Hurley, CEO at Octium Group, said:

"This transaction represents a strong endorsement of the platform we have built and the strategic direction we are pursuing.

Becoming part of IFGL provides Octium with enhanced scale, capital strength and international reach, creating a powerful foundation for our next phase of growth. IFGL's global presence, product breadth and experience in building international platforms will enable us to accelerate expansion, broaden our offering and access new markets, while continuing to deliver high-quality, compliant solutions to our clients.

We are excited about the opportunities created from joining the IFGL family and are confident that it positions Octium to deliver sustained growth and long-term value for our clients and partners."

Rob Allen, Group CEO at IFGL, commented:

"This acquisition represents an important step in IFGL's strategic growth across Europe.

Octium Group brings a high quality customer franchise, deep expertise in the affluent and high net worth market, and a valuable regulatory platform through its Central Bank of Ireland licence.

By combining Octium's strengths with IFGL's long term focus and stability, we are enhancing our ability to serve customers across the EU / EEA and significantly expanding our presence in a key region for the Group".

About Octium Group

Octium Group is a leading independent European life insurance platform specialising in the design, structuring and distribution of unit-linked wealth solutions. In addition to its insurance carrier, regulated by the Central Bank of Ireland, Octium operates a tied agency regulated by the Liechtenstein Financial Market Authority. Founded in 2017, Octium serves 4,000+ policyholders across 10 European and selected non-European markets, supported by 70+ professionals operating from offices in Dublin, Luxembourg, Zurich, Vaduz and Athens, and manages €8bn+ of Assets Under Life Insurance (AULI) through a diversified distribution network of 200+ business partners, including leading private banks, asset managers, custodian banks and insurance intermediaries.

About IFGL

IFGL is a leading independent international wealth management group providing cross-border investment, protection, pensions and wealth creation solutions to individuals worldwide via independent financial advisers. Regulated by the Isle of Man Financial Services Authority, IFGL serves 200,000+ customers and manages \$30bn+ of assets under administration across its core brands RL360, RL360 Services, Ardan, IFGL Pensions and FPIL. Headquartered in the Isle of Man, IFGL operates a global footprint with offices in the UK, Hong Kong, Singapore, Dubai, Labuan (co-located in Malaysia), South Africa and Uruguay. Established in 2013 following the management buyout of RL360 from Royal London Group, IFGL has since evolved into a scaled international platform.

For further information or questions, please refer to our contact details on the website www.octiumgroup.com

